

Art Dinkin, CFP®
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www.dvfin.com

Accomplishments:

- ✓ Professional competence in financial services with qualifications as a CERTIFIED FINANCIAL PLANNER™ practitioner, Chartered Life Underwriter, Chartered Financial Consultant, and a Life Underwriter Training Council Fellow.
- ✓ Extensive background as a speaker and trainer on financial matters in one-on-one settings, meetings, corporate programs, and educational seminars.
- ✓ More than two decades of proven experience in all areas of providing financial services to the public including as an advisor, manager, and an advanced markets consultant.
- ✓ Leadership in professional associations. Past President and board member of the Des Moines Association of Insurance and Financial Advisors. Previous member of the Board of Directors for the Society of Financial Services Professionals. Previous local chairperson for the Life Underwriter Training Council. Past committee chairperson for the Iowa Association of Insurance and Financial Advisors.
- ✓ Leadership in Civic Organizations. Past Treasurer of the Iowa Association for the Education of Young Children. Past Secretary for West Des Moines Rotary. Past chairperson for Rotary International District 6000 Rotary Youth Leadership Award Conference. Served on the Board of Directors for the Des Moines Art District.

Work Experience:

- ✓ Owner, DV Financial (2009 – present). Independent financial planning firm and office of supervisory jurisdiction (OSJ) for branches in Urbandale, IA and Dallas, TX.
- ✓ Independent Financial Planner (2006 – present). Advice offered through Investment Advisors Corp, a registered Investment Advisory. Securities offered through Broker Dealer Financial Services Corp., Member FINRA/SIPC.
- ✓ Instructor, Des Moines Area Community College, West Campus (2005 – 2014). Teach Introduction to Investments, Personal Finance, Principals of Management, Small Business Management, and Introduction to Business.
- ✓ Agent, New York Life (2000 – 2006).
- ✓ President, 4sight Financial Services, LLC (2000).
- ✓ Agent, Sales Manager, Advanced Markets Consultant, and General Manager Unassigned for Mutual of Omaha (1990 – 2000). Home office expert for advanced issues. Trainer for both agent and management training programs.

Licenses & Registrations:

- ✓ Investment Advisor Representative (Series 6, 7, 24, 26, 63)
- ✓ Licensed insurance agent (Life, Health, Variable Products, Property, Casualty)

Education:

- ✓ Bachelor of Science, Excelsior College, Albany, New York
- ✓ The Ohio State University, Columbus, Ohio, 1983 – 1987, Major: Computer and Information Science (Engineering)
- ✓ Passed CFP® Certification Exam 9/2002
- ✓ The American College, Bryn Mawr, Pennsylvania. Earned Chartered Financial Consultant (ChFC) designation 10/1999. Earned Chartered Life Underwriter (CLU) designation 10/1994. Earned Life Underwriter Training Council Fellow (LUTCF) designation 9/1992.
- ✓ Graduate of the Agency Management Training Council course, Farmington, Connecticut, 1994.
- ✓ Graduate of the Dale Carnegie Course. Twice served as a graduate assistant.

Additional Information and References Available on Request